

Date: September 12, 2024

The Manager
Department of Corporate Relationship
BSE Limited
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai -400 051

SCRIP CODE : Equity-532900
NCDS-975107, 975202, 975251, 975284,
975329,975437, 975592,975640, 975865

SCRIP SYMBOL : PAISALO

SUB.: Intimation of Issuance and Allotment of Commercial Papers (CPs)

Dear Sir/Madam,

With reference to our intimation dated September 09, 2024 and pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Operations and Finance Committee of Board of Directors of Paisalo Digital Limited in their meeting held on Thursday, September 12, 2024 has, inter alia:

1. Approved the issuance of Commercial Papers (CPs) each having face value of Rs. 5,00,000 (Rupees Five Lakh only) in one or more tranches aggregating upto Rs. 90,00,00,000/- (Rupees Ninety Crores only) on a Private Placement basis.
2. Approved the allotment of 600 Listed Commercial Papers (CPs) of the Face Value of Rs. 5,00,000/- (Rupees Five Lakh) each aggregating of ₹ 30,00,00,000/- (Rupees Thirty Crores only) through Private Placement basis as per the particulars furnished in "**Annexure- A**".

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at www.paisalo.in

Thanking you,

Yours faithfully,

For Paisalo Digital Limited



(Manendra Singh)
Company Secretary

PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

www.paisalo.in

अर्थ: समाजस्य न्यासः

Annexure- A

Type of Securities	Commercial Papers
Type of Issuance	Private Placement
Listed/Unlisted	Listed
Name of Investor	State Bank of India
Total Number of CPs allotted	600 CPs
Face Value	Rs. 5,00,000.00 each
Yield	11.00%
Issue price	Rs. 4,86,653.50
Issue Value	Rs. 29,19,92,100.00
Redemption Value	Rs. 30,00,00,000.00
Tenure of the CPs	91 days from the date of allotment
Date of Allotment	September 12, 2024
Date of Maturity/Redemption date	December 12, 2024
Name of IPA	IDBI BANK LTD.



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